

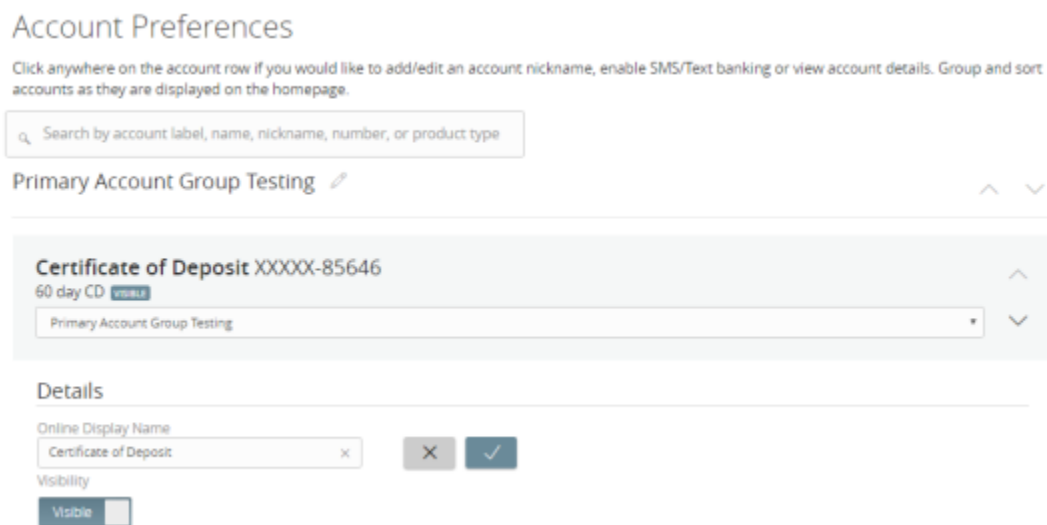
Configuring account preferences

You can use the Account Preferences page to configure the following:

- The display name for each account
- The order and organization of the accounts on the Home page
- (Optional) Text banking settings

To configure an account display name

1. In the navigation menu, click or tap **Settings > Account Preferences**. The Account Preferences page with a list of accounts grouped by type appears.
2. On the Account Preferences page, do the following:
 1. Click or tap the account you want to change.
 2. Click or tap **Online Display Name**.
 3. Enter a nickname for the account, then click the check mark button (✓). If the account already has a nickname you wish to delete or edit, click the pencil icon (✎) next to the nickname. Delete the nickname by clicking or tapping the X within the nickname field. Click or tap the cancel button (✕) to ignore changes.
 4. Click the **Visible** button to choose whether the account is displayed on the Home page.



The screenshot shows the 'Account Preferences' page. At the top, there is a search bar with the text 'Search by account label, name, nickname, number, or product type'. Below this is a section for 'Primary Account Group Testing' with an edit icon. A specific account is highlighted: 'Certificate of Deposit XXXXX-85646', which is a '60 day CD' with a 'visible' status. Below the account name is a dropdown menu showing 'Primary Account Group Testing'. Underneath is a 'Details' section with an 'Online Display Name' field containing 'Certificate of Deposit', a pencil icon, a delete 'X' button, and a checkmark button. There is also a 'Visibility' section with a 'Visible' checkbox that is currently unchecked.

To configure the order that accounts appear in

- In the Account Preferences page, use the up and down arrows to determine the order of each account.